

Argentis Systems

One Portal Data Sheet

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Product Definition

For truly mobile working, our OnePortal is a web platform created by Argentis that enables you to manage and run your business within a SAP Business One environment from anywhere in the world. Giving you the ability to add, view, modify and delete information in an interface that's both familiar and intuitive for users of the SAP Business One application, Argentis OnePortal affords your business unprecedented levels of flexibility and responsiveness, keeping you one step ahead of the competition

Product Key Benefits

Based on HTML5 technology, OnePortal allows you to run your company from any place in the world. Compatible with every web browser, OnePortal is suitable for use on Windows, Apple OSX, Linux, and any mobile device able to process HTML5. And, just like any other website, you can publish OnePortal online, making it accessible across the globe.

Online availability means that clients and vendors can have access to OnePortal, with you deciding which areas of the system they can interact with. You might want to authorize them to interact with marketing documents or their own Master Data, or you may let them create, modify or cancel sales documents on their behalf, giving them access to OnePortal to review their purchase documents. The choice and flexibility to choose is entirely yours.

OnePortal can communicate directly with the SAP database using the DI API, DI Server, or the SAP Integration Framework, a software architecture that requires a different license schema compared with the SAP Business One application, significantly reducing the amount of money invested in licenses.

Master Data

Keep track of Leads, Vendors and Clients with the BP Master Data module. Create, view, modify or delete Business Partner master data and review their account status. Let your clients and vendors edit their own information on your system by providing them access to the BP Master Data module. Review the BP's marketing documents and their impact in the BP's accounts accessing your BP's Aging Report. Access to the most relevant item information (stock & pricing)

1.1 Sections

Business Partners

Aging Reports

Item Master

Functionality	Comments
Create Business Partners	Not all B1 information is available
Update Business Partners	Not all B1 information is available
Account Balance	
Customer Aging Report	
View Basic Item information	Pricing, stock information
Reports	Connect used defined query reports

Purchasing

Buyers can use the web portal to create and track purchase order status. Provide your vendors with access to those purchasing documents associated to them. Let them review and modify these documents to provide your company with accurate information and special offers. Control document creation using approval procedures from SAP B1.

1.2 Sections

My Approvals

My Documents

Purchase Request

Purchase Quotations

Purchase Orders

Purchase Invoices

Functionality	Comments
Purchase Request	View, Add, Update
Purchase Quotations	View, Add, Update
Purchase Orders	View, Add, Update
Purchase Invoices –	View only
Document Approvals	SAP Standard Approval Process (limitation on DI SERVER SQL query approvals)
My Documents	Users access own documents only
My Approvals	User receives alerts and approves documents

Sales

Let your sales department work entirely with One Portal creating, viewing, modifying or closing sales documents such as Sales Opportunities, Sales Quotations, and Orders. Provide your clients with access to sales documents associated to them. Let them create and review these documents to increase sales opportunities.

1.3 Sections



Functionality	Comments
Create sales opportunities	
Update sales opportunities	
Access my opportunities	
Document Approvals	Approval Rules from SAP. Excepting query approvals
My Documents	Sales reps access own documents
Create / update Sales Quotations	
Create / update Sales Orders	
Review invoice status	
Quick order catalogue	Shopping cart for customers and sales reps
Customer order updates	Customer can access free to update orders

PLM

The SAP Business One Apparel and Footwear solution provided by Argentis Consulting manages the entire fashion business in a single system. Its affordable, easy to use, and quick to install. One Portal helps users to control the entire Product Lifecycle of each style. Vendors and customer collaborates on activities and access information avoiding communication errors.

1.4 Sections

My Styles	Design	Style Grid
Style List	Color Master	Cost Sheet
Scale Master	Variable Master	Activities
Range Plan	Critical Path	Product Data
Shipment		

Functionality	Comments
Styles	
Create Styles	
Updates Styles	
Create and Update Designs	
Create Colors	
Update Colors	
Review Size Charts	Templates are created in B1 AFS solutions
Create / Update Cost Sheets per style	
Add POM to Styles	Templates are created in B1 AFS solutions
Add pictures and files to style	
Add Material Details to styles	
Create / update projects – critical path	Templates are created in B1 AFS solutions
My Styles	User access own styles
Add / update sample evaluation process	
Add comments to style	
Vendor Access	Vendors can access and update styles. Download tech packs, add comments, review cost sheet, etc. Indirect access user needed to create/update
Customer Access	Customers can access and update styles. Indirect access user needed to create/update
ATP – Style availability	Review stock by color-size-variable
Style Change Log	
Product Data Collection	User in the factory can register PDC online
Range Plan	Create and update a range plan.

CRM

One Portal allows users to track and create activities from SAP B1. The most important fields are only available

1.5 Sections



Functionality	Comments
Activities	
Add / update activities	
My Activities	

Service Calls

One Portal allows users to track and create service calls from SAP B1. The most important fields are only available



Functionality	Comments
Service Calls	
Create / Update Service Calls	
My Service Calls	

General Authorizations

WEBPORTAL	PLM	SALES	PURCHASE	MASTER DATA	SERVICES	CRM
ABM Companies	My Style Grid	Opportunities	<i>Purchase Order</i>	ABM BP	List	List
Add	My Style List	List	List	List	Add	Add
Delete	Style Grid	Add	Add	Add	Delete	Delete
Update	Style List	Update	Update	Delete	Update	Update
View	My Cost Sheet	View	View	Update	View	View
	Cost Sheet			View		
ABM Users	Color Master	Sales Order	Purchase Quotation			
Add	Scale Master	List	List	Customer Aging		
Delete	Rage Plan	Add	Add	Report		
Update	Critical Path	Update	Update	View		
View	Var Master	View	View			
Add to Company	Activity			Item Master Data		
	PDM	Sales Quotation	Purchase Request	View		
ABM News		List	List			
Add		Add	Add			
Delete		Update	Update			
Update		View	View			
View						
		My Documents	My Documents			
UDFs		List	List			
Add		Add	Add			
Delete		Update	Update			
View		View	View			
Logs		Sales Approval	Purchase Approval			
View		List	List			
		Update	Update			
Jquery Flow Charts		View	View			
Add						
Delete		Sales Invoice	Purchase Invoice			
View		List	List			
		View	View			

General Additional Functionalities

Functionality	Comments
Multicompany	One Portal connects to multiple companies with the same user license. For each portal user a SAP user is assigned. If the user needs to create transaction in SAP, at least an indirect access user is needed.
Query Charts	The query charts module reads Queries created in B1. Each query can be run as a standard HTML report or connect to a graphic. The reports can be linked to a menu section, show in the home page or portal section.
Home Tile Creation	The users can customize the home page with html, news, and links using the Tile module.
Crystal Report Connection	Connect print layout reports to most common transaction (sales orders, purchase orders, product data management)
View Stock	Select the warehouses from SAP B1 that will be display in stock, ATP, orders. Change the availability formula.
User Group	Create user groups to show reports and share authorizations
UDF Mapping	Connect the User Defined Fields created in B1 showing valid values or user defined values from tables.
Formatted Search	One Portal Allows to reproduce the FMS created in B1 using JS functions. JavaScript and SQL language knowledge is required