

Argentis Systems

# One Portal Data Scope

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## Modules

One Portal provide all principal modules from SAP, and is improving continuously the features to better performance and add more functionalities.

Master Data

Purchasing

Sales

PLM

Service Call

CRM

General Settings

Requirements

User License Schema

Users Permissions

Companies Connections

UDF's

Languages in One Portal

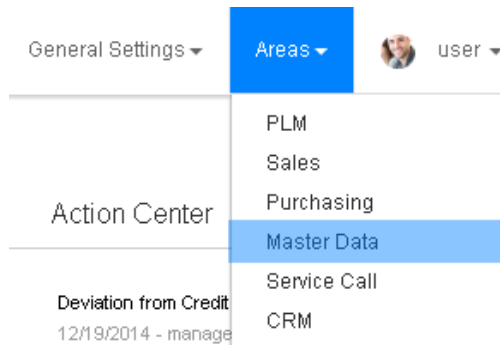
Crystal Reports

Query Manager

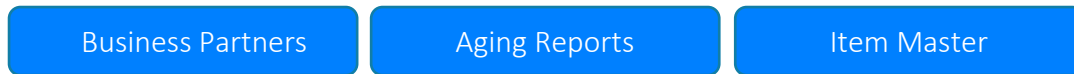
Logs

# Master Data

Keep track of Leads, Vendors and Clients with the BP Master Data module. Create, view, modify or delete Business Partner master data and review their account status. Let your clients and vendors edit their own information on your system by providing them access to the BP Master Data module. Review the BP’s marketing documents and their impact in the BP’s accounts accessing your BP’s Aging Report.



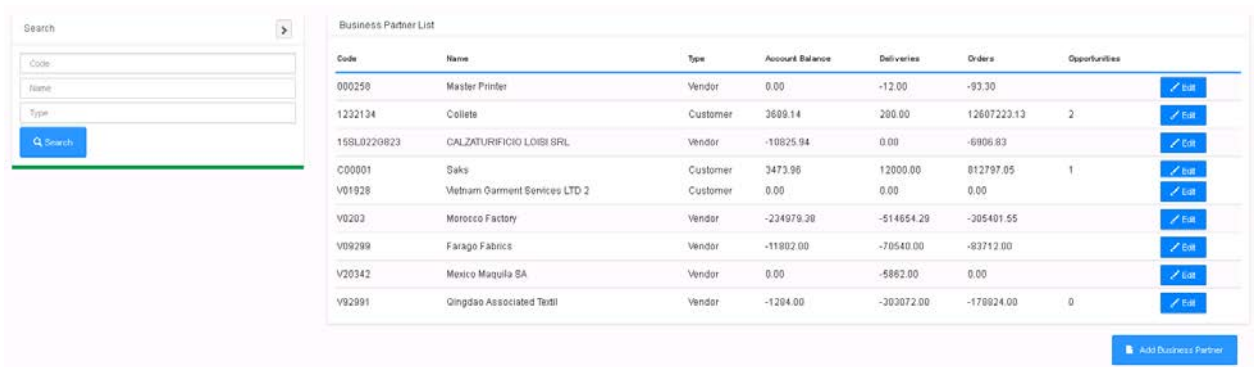
## 1.1 Sections



## 1.2 Functionalities

### 1. Business Partners

- 1.1. Search BP by (Code, Name , Type)
- 1.2. Search Panel Information (Code, Name, Type, Account, Deliveries, Orders, Opportunities )
- 1.3. Create Business Partners
  - 1.3.1. General Information, Billing, Shipping, Custom Properties



2. Customer Aging Reports

2.1. Search by BP

2.2. Report View

(Card Code, Card Name, Transaction type, D Number, Posting Date, Due Date, Balance Due)

The screenshot shows the SAP Customer Aging Reports interface. On the left, there is a search panel with a search bar containing 'C00001', a dropdown menu set to 'Sales', and two buttons: 'Search Business Partner' and 'View Customer Aging Report'. On the right, the 'Report View' shows a table for card code 'C00001'.

Card Code	Card Name	Transaction Type	Document Number	Posting Date	Due Date	Balance Due	0-30	31-60	61-90	91-120	121+
C00001	Saks	AR Invoice	2	12/18/2014	12/18/2014	3673.96	0.00	0.00	0.00	0.00	3673.96
C00001	Saks	AR Cred Memo	1	5/4/2015	5/4/2015	-200.00	0.00	0.00	0.00	0.00	-200.00
						<b>3473.96</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>3473.96</b>

3. Item Master

3.1. Search by (Item Code, Item Name, UDF)

3.2. Item Master Data (Description, Vendor Type Group, Prices, Warehouse, Remarks, Attachments)

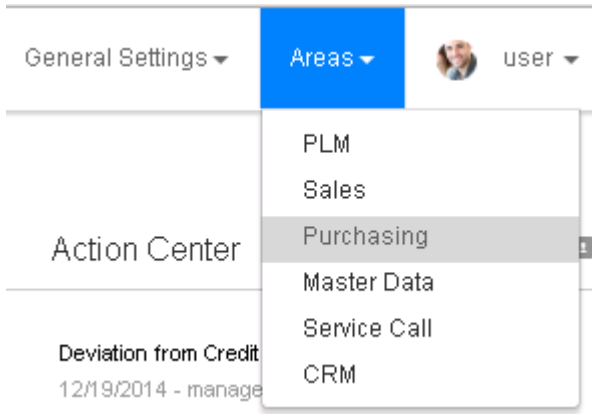
The screenshot shows the SAP Item Master Data form. The top section contains fields for Item Code (000201-016-120M), Description (Girls Dress Charcoal 12 Pack New Born), Preferred Vendor (Card Code), Item Type (Beds), Item Group (Beds 2), and Prices (Europe, 0.00). There are checkboxes for 'Inventory Item', 'Sales Item', and 'Purchase Item'. Below this is an 'Information' section with tabs for 'Stock warehouse', 'Remarks', and 'Attachments'. A table lists warehouse information:

WH Code	WH Name	Order	Hand	Committed	Available
001	Intransit	8.00	0.00	6.00	2.00
01	General Warehouse UK	2.00	150.00	6.00	146.00
02	Morocco Supplier Warehouse	0.00	300.00	0.00	300.00
03	UK Allocation Warehouse	232.00	500.00	202.00	530.00

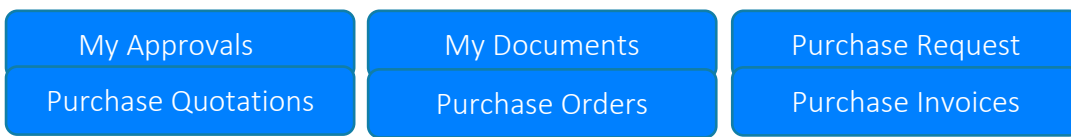
# Purchasing

Provide your vendors with access to those purchasing documents associated to them. Let them review and modify these documents to provide your company with accurate information and special offers.

Control document creation using approval procedures.



### 1.3 Sections



### 1.4 Functionalities

#### 1. My Approvals

1.1. Search by (Posting Date, Status)

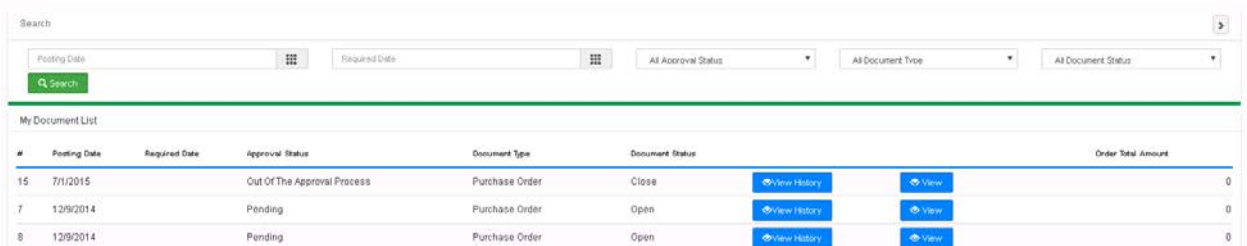
1.2. My Approvals follow the same SAP approval processes of SAP, the documents that require approval from SAP Users, will be listed here. One portal has Users connected directly to SAP users.



#### 2. My Documents

2.1. Search by (Posting Date, Required Date, Status , Type)

2.2. View History of Documents, Edit Documents.



## 3. Purchase Request

3.1. Search by (User, Sales Employee, Owner, Date, Doc Number, Status, )

3.2. Search Panel Information (Date, Requester, Remarks, Date, Status)

3.3. Create , View or Edit PR

The screenshot displays the 'Purchase Request List' interface. On the left is a search panel with filters for User, Requester, Sales Employee, Owner, Date, Document Num., General, and All Document Status. On the right is a table with columns: #, Date, Requester, Remarks, Required Date, Status, and action buttons (View, Edit). A 'New Purchase Request' button is at the bottom right.

#	Date	Requester	Remarks	Required Date	Status	
1	10/24/2014	manager	test	10/24/2014	Open	<a href="#">View</a> <a href="#">Edit</a>
2	10/26/2014	manager		10/30/2014	Open	<a href="#">View</a> <a href="#">Edit</a>
3	10/27/2014	Logistic		10/27/2014	Open	<a href="#">View</a> <a href="#">Edit</a>
4	10/29/2014	Logistic		10/29/2014	Open	<a href="#">View</a> <a href="#">Edit</a>
5	7/1/2015	manager	Origin: MRP	8/1/2015	Close	<a href="#">View</a>

## 4. Purchase Quotations

4.1. Search by (User, Sales Employee, Owner, Date, Doc Number, Status, )

4.2. Search Panel Information (Date, Requester, Remarks, Date, Status)

4.3. Create , View or Edit PQ

This screenshot is identical to the one above, showing the 'Purchase Request List' interface with search filters and a table of requests.

#	Date	Requester	Remarks	Required Date	Status	
1	10/24/2014	manager	test	10/24/2014	Open	<a href="#">View</a> <a href="#">Edit</a>
2	10/26/2014	manager		10/30/2014	Open	<a href="#">View</a> <a href="#">Edit</a>
3	10/27/2014	Logistic		10/27/2014	Open	<a href="#">View</a> <a href="#">Edit</a>
4	10/29/2014	Logistic		10/29/2014	Open	<a href="#">View</a> <a href="#">Edit</a>
5	7/1/2015	manager	Origin: MRP	8/1/2015	Close	<a href="#">View</a>

## 5. Purchase Orders

5.1. Search by (User, Sales Employee, Owner, Date, Doc Number, Status, )

5.2. Search Panel Information (Date, Requester, Remarks, Date, Status)

5.3. Create, View or Edit PO.

5.3.1. Panels: (Vendor, Dates, Payment Methods)

5.3.2. Items, Description, Warehouse, Distribution Rule, Stock, Account, Free text, Delivery Date, Quantity, Currency, Price, Uom, Discount, Price After Discount , Gross Price, TAc Amount, Total LC, Gross Total.

5.3.3. \* One Portal allow you to get more information from Data Base with Query Manager

5.3.4. Create PO from Quotation or P. Request

5.3.5. Tax Code, Tax %, Depend of the local settings and currency.

- 5.3.6. Add multiple Items from Excel, QR Code, Serial Code
- 5.3.7. General Billing, Payment, Shipping information.

The screenshot shows a vendor invoice interface. At the top, there are fields for Vendor (V0000), Document Num (1), Contact Person (jane), Date (10/1/2014), and Payment (-Cash Disc-). Below this is an 'Information' section with a table of items. The table has columns: Item, Description, Qty, Distribution, Price, Deliv Date, Quantity, Currency, Price, Unit, Discount, and Tax. The items listed are Agip SAE 15W-40 Motor Oil and Agip SAE 15W-40 Gear Oil in various quantities and prices. At the bottom right, there are summary fields for Total Before Discount, Discount, Freight, Tax, and Total Payment Due.

6. Purchase Invoices

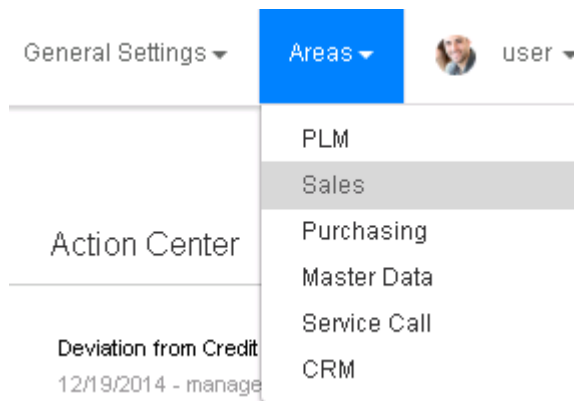
- 6.1. Search by (User, Sales Employee, Owner, Date, Doc Number, Status.)
- 6.2. Search Panel Information (Date, vendor Code, Vendor Name, Remarks, Due Date, Status)
- 6.3. View Invoice
  - 6.3.1. Vendor, Date, Payment, Items, Description, Quantity, Currency, Price, Total Billing, Shipping.

The screenshot shows a purchase invoice interface. At the top, there are fields for Vendor (V0000), Document Num (1), Contact Person (jane), Date (10/1/2014), and Payment (-Cash Disc-). Below this is an 'Information' section with a table of items. The table has columns: Item, Description, Quantity, Currency, Price, and Total (LC). The items listed are Buttonsate™ Vlek Pocket Longline E in various quantities and prices.

Sales

Let your sales department work entirely with One Portal creating, viewing, modifying or closing sales documents such as Sales Quotations, Orders and Invoices. Provide your clients with access to those sales documents associated to them. Let them create and review these documents to increase sales opportunities.





## 1.5 Sections



## 1.6 Functionalities

### 1. My Opportunities

- 1.1. Search by (Owner, Name, date, Status)
- 1.2. Search Information Panel (BP Code, BP Name, Opportunity Name, Date, Status, Closing.)
- 1.3. Create, Edit Opportunities

### 2. My Opportunities

- 2.1. Search by (Business Partner, Sales Employee, Owner, Name, date, Status)
- 2.2. Panels: (BP Code, BP Name, Opportunity Name, Date, Status, Closing.)
- 2.3. Create, Edit Opportunities
  - 2.3.1. Panels (Opportunities information, Potential, Dates, Stages, and Remarks.)
  - 2.3.2. Stage Panel
    - 2.3.2.1. Add multiple lines of Opportunities
    - 2.3.2.2. By Date, Closing Date, Status, Employee, Stage, % Close, Percent, Potential Amount, Weighted Amount, Type, Document.
    - 2.3.2.3. Search Documents
    - 2.3.2.4. Add or Edit Activities
    - 2.3.2.5. Remarks

#	BP Code	BP Name	Opportunity Name	Start Date	Status	Closing	
2	1232134	Collete	test	2/2/2016	Open	0%	Edit
3	C0002	Markis & Spencer	test	3/8/2016	Open	0%	Edit
4	C00001	Saks		7/25/2016	Open	0%	Edit
5	1232134	Collete		7/25/2016	Open	80.00%	Edit

### 3. My Approvals

- 3.1. Search by (Owner, Name, date, Status)
- 3.2. My Approvals follow the same SAP approval processes of SAP, the documents that require approval from SAP Users, will be listed here. One portal has Users connected directly to SAP users.

#	Originator	Create Date	Document Date	Required Date	Approval Status	Requestor Remarks	Authorizer Remarks	Document Remarks	Total Payment Due	Document Type
No Data to Display										

### 4. My Documents

- 4.1. Search by (Posting Date, Required Date, Status , Type)
- 4.2. View History of Documents, Edit Documents.
- 4.3. Add Documents by Order or Quotation

#	Posting Date	Approval Status	Document Type	Document Status	Order Total Amount
No Data to Display					

### 5. Sales Quotations

- 5.1. Search by (User, Sales Employee, Owner, Date, Doc Number, Status, )
- 5.2. Search Panel Information (Date, Requester, Remarks, Date, Status)
- 5.3. Create , View or Edit SQ

Section/Sales Quotation

Search

Customer Code

Customer Name

Search Customer

Sales Employee

Search Sales Employees

Owner

Search Owner

Document Num

Date

All Document Status

Search

Sales Quotation List

#	Date	Customer Code	Customer Name	Remarks	Due Date	Status		
1	10/9/2014	C0002	Marks & Spencer		11/9/2014	Open	View	Edit
2	5/20/2015	C00012	Walmart		6/20/2015	Open	View	Edit
3	9/18/2015	C00012	Walmart		10/18/2015	Open	View	Edit
4	1/12/2016	C00001	Saks		1/12/2016	Open	View	Edit
5	2/1/2016	C00012	Walmart		2/1/2016	Open	View	Edit
6	7/25/2016	1232134	Collette		7/25/2016	Open	View	Edit

New Sales Quotation

6. Sales Orders

6.1. Search by (User, Sales Employee, Owner, Date, Doc Number, Status.)

6.2. Search Panel Information (Date, Customer Code, Customer Name, Remarks, Due Date, Status )

6.3. Create, View or Edit PO.

6.3.1. Panels: ( Customer, Date, Payment, Items, Shipping, Billing )

6.3.2. Items, Description, Warehouse, Distribution Rule, Stock, Account, Free text, Delivery Date, Quantity, Currency, Price, Uom, Discount, Price After Discount , Gross Price, TAc Amount, Total LC, Gross Total.

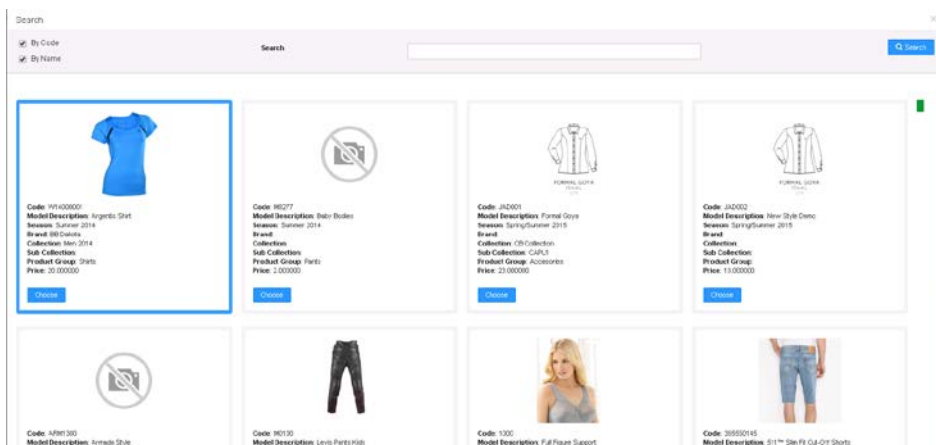
6.3.3. \* One Portal allow you to get more information from Data Base with Query Manager

6.3.4. Create SO from Sales Quotation

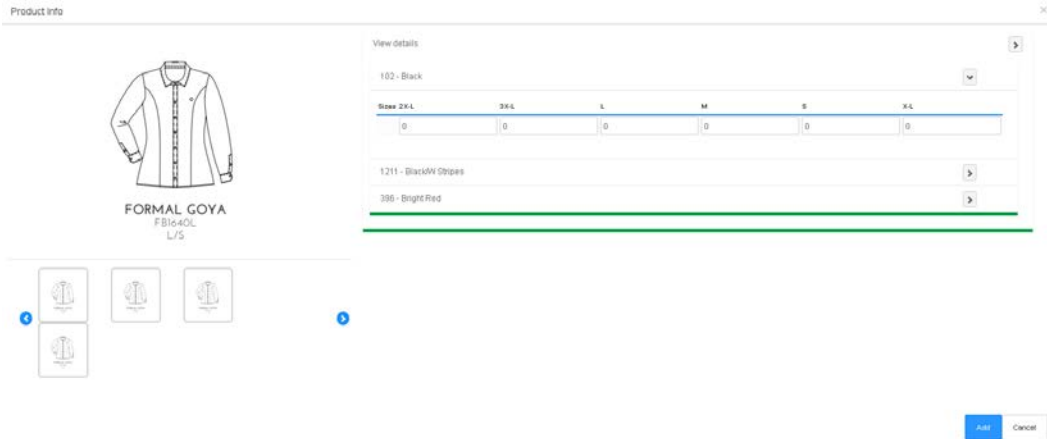
6.3.5. Tax Code, Tax %, Depend of the local settings and currency.

6.3.6. Add multiple Items from Excel, QR Code, Serial Code

6.3.7. Add Styles (PLM Module ) , this module is part of PLM and allow add Styles or Models

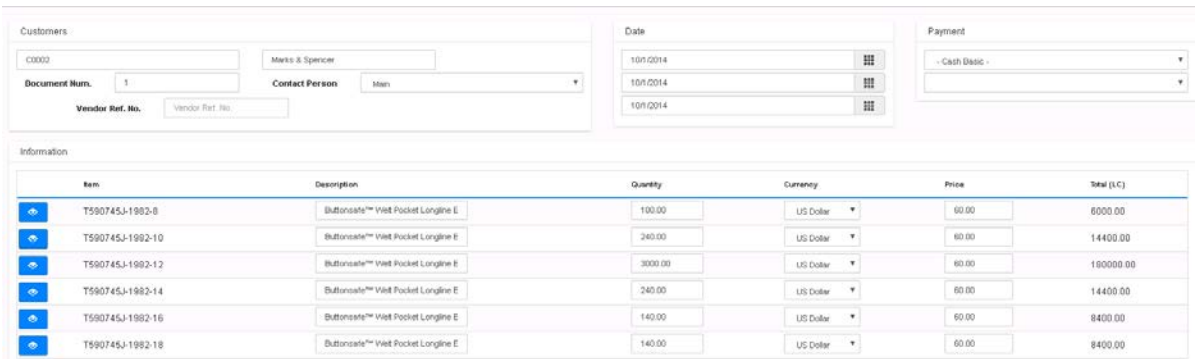


6.3.8. Styles Quantity / Color (PLM Module).



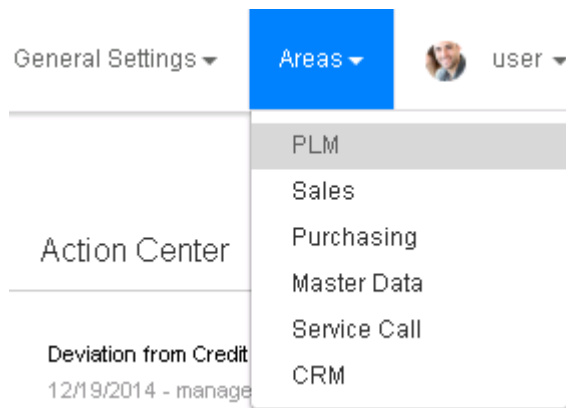
7. Sales Invoice

- 7.1. Search by (Customer, Sales Employee, Owner, Date, Doc Number, Status.)
- 7.2. Search Panel Information (Date, Customer Code, Customer Name, Remarks, Due Date, Status)
- 7.3. View Invoice
  - 7.3.1. Customer, Date, Payment, Items, Description, Quantity, Currency, Price, Total Billing, Shipping.



PLM

The SAP Business One Apparel and Footwear solution provided by Argentis Consulting manages the entire fashion business in a single system. Its affordable, easy to buy and use, and quick to install. It helps building strong customer relationships with integrated customer relationship management as well as becoming more efficient by eliminating data redundancies and errors.



## 1.7 Sections



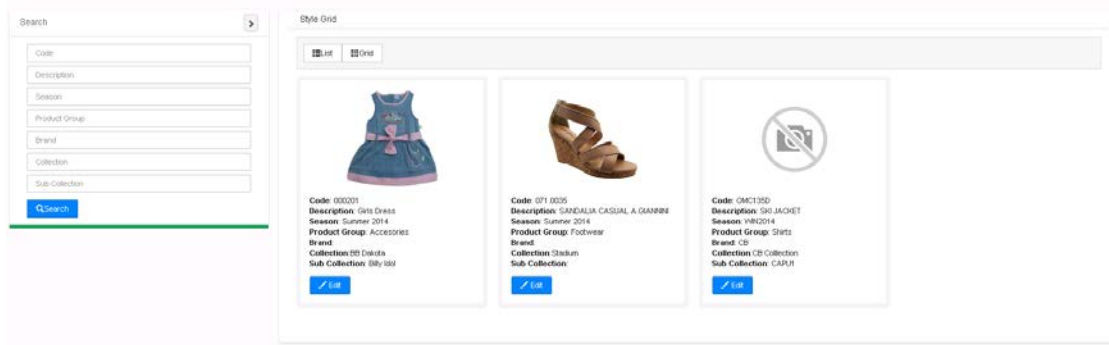
## 1.8 Functionalities

### 1. My Styles

- 1.1. This section contains all Design created by the user assigned in One Portal.
- 1.2. Get a list of Designs in Mode Grid (images) or List.
- 1.3. Search by (Code, Description, Season, Product Group, Brand, Collection, Sub Collection)

### 2. Designs

- 2.1. Get a list of Designs in Mode Grid (images) or List.
- 2.2. Search by (Code, Description, Season, Product Group, Brand, Collection, Sub Collection)
- 2.3. Edit or Create Designs
  - 2.3.1. New Design ( Code, Description, Language, Segmentation, Status, Product Line, Product Group, Article Group, Season, Collection, Sub Collection, Composition, Signs Group, Brand, Designer, Division, Comments. )



### 3. Styles

3.1. 2 different views by GRID or LIST

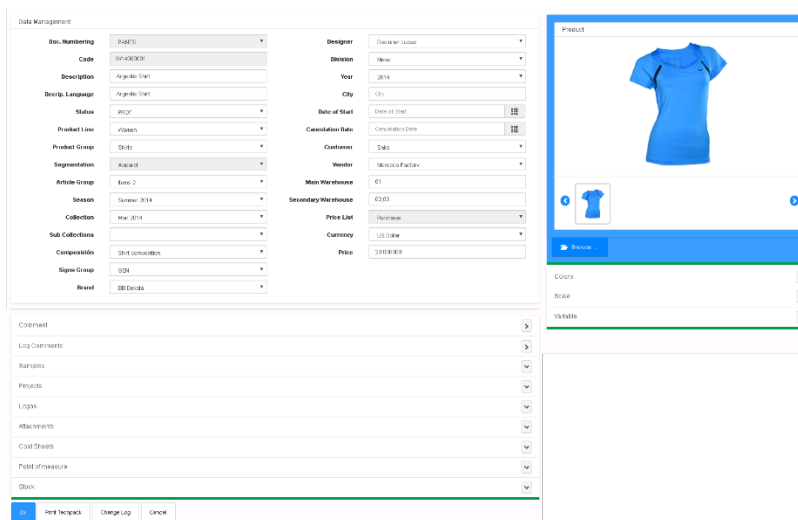
3.2. Search by (Code, Description, Season, Product Group, Brand, Collection, Sub Collection)

3.3. Search Information Panel

(Code, Description, Season, Product Group, Brand, Collection, Sub Collection.)

3.4. Create, Edit Styles

3.4.1. Data Management (Doc. Numbering, Code, Description, Desc. Language, Status, Product Line, Product Group, Segmentation, Article Group, Season, Collection, Sub Collections, Compositions, Signs Group, Brand, Designer, Division, Year, City, Date of Start, Cancellation Date, Customer, Vendor, Warehouse, Price List, Currency, Price.)



3.4.2. Assigning Variables

3.4.2.1. Add Colors

3.4.2.2. Add Scale

3.4.2.3. Add Variable

## 3.4.3. Comments

Add Comments to style.

## 3.4.4. Log Comments

Add Comments, Attach files.

## 3.4.5. Samples

3.4.5.1. View by (Code, Date, User, File, Comment)

3.4.5.2. Update samples

3.4.5.3. Add Samples

## 3.4.6. Projects

3.4.6.1. View by ( Code, Description, Plan, Status)

3.4.6.2. View Details.

3.4.6.2.1.1. Access to activity List

3.4.6.2.1.2. Attach activity to Model

## 3.4.7. Logos

3.4.7.1. Attach logos for Model

3.4.7.2. View Information (Logo, Description, Location, Position Color, Color way, Variable)

## 3.4.8. Attachments

Attach Files (.Jpg, .Png, .Gif, .PDF, .Excel, .Word )

## 3.4.9. Cost Sheets

3.4.9.1. View Cost Sheets

3.4.9.2. Access to Cost Sheet Panel

3.4.9.2.1.1. Panels (data Information, Components, Operations, Schemas)

## 3.4.10. Point Of Measure

3.4.10.1. View POM Options

3.4.10.2. Information Panel ( Description, Tol+ , Tol- , QA Points , /\*Available Sizes \*/)

## 3.4.11. Stock

3.4.11.1. Stock Information by Warehouse

3.4.11.2. Items Models by Warehouses

3.4.11.3. Panel Information (Sizes, One Hand, Committed, Ordered.)

## 3.4.12. Print Techpack

Document information of Crystal Reports. The Crystal Report for SALES and

PURCHASE sections must be customized by user. \* One Portal brings PLM Crystal Base Reports.

4. Color Master

- 4.1. Search by (Code, Description)
- 4.2. Search Information Panel (Code, Description, Color )
- 4.3. View Color

Section / Color Master

Search

Color List

Code	Description	Color
9289	Red Duzim	
334	Moss	
AF0	Heather Spice	
1211	BlackWY Stripes	
010	Grey	
F14	Tobacco	
1234	oOLD	

5. Cost Sheet

- 5.1. Search by (Style, Code, Description)
- 5.2. Search Information Panel (#, Style, Code, Description )
- 5.3. View / Edit
  - 5.3.1.1. Panels Data Information
    - Model Code, Cost Sheet Code, Currency, Description
  - 5.3.1.2. Components Panel
    - Item Code, Description, Quantity, CxT, CxGT, CxS, CxC, Uom, Wh, Rule, Issue Method, Price List, Currency, Unit Price, Total, Preferred Vendor, Remarks, Tree Type
  - 5.3.1.3. Panel Operations
    - Code, Description, Quantity, UoM, Price Lis, Currency, Price, Total
  - 5.3.1.4. Panel Schemas
    - Code, Description, %, Price List, Currency, Amount

Section / Cost Sheet

Cost Sheet

<b>Model Code</b>	W14000001
<b>Cost Sheet Code</b>	1
<b>Currency</b>	3
<b>Description</b>	Cost sheet internal manufacturing

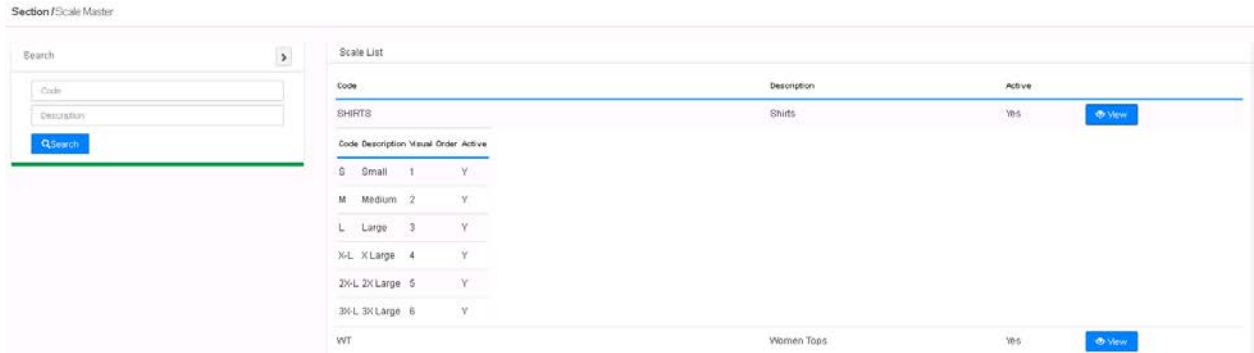
Components    Operations    Schemas

Item Code	Item Description	Quantity	CxT	CxGT	CxS	CxC	UoM	Wh	Dist Rule	Issue Method	Price List	Currency	Unit Price	Total	Preferred Vendor	Remarks	Tree Type
F001-9283	Fabric Demo Blue Sky	3.00						01		Backflush	Purchase	US Dollar	3.00		CALZATURIFICIO LOT		N
RM002	Hantag	1.00						01		Backflush	Europe	US Dollar	0.00		CALZATURIFICIO LOT		N



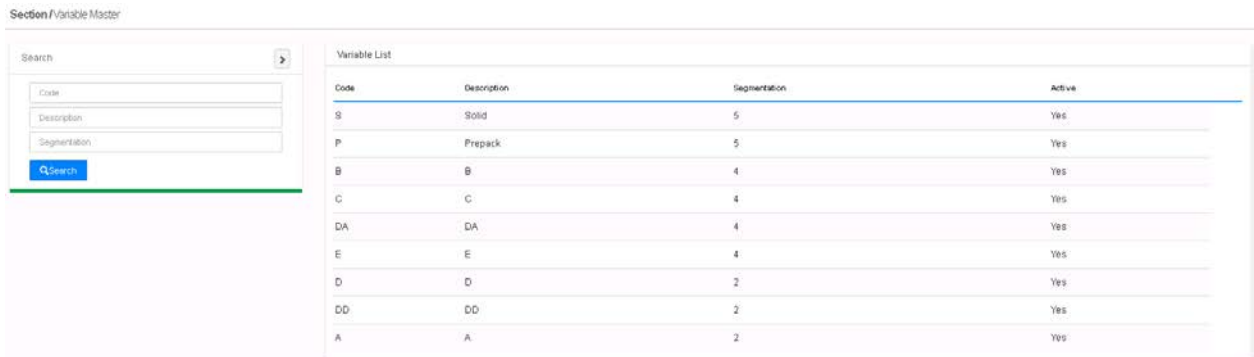
6. Scale Master

- 6.1. Search by (Code, Description)
- 6.2. Search Information Panel (Code, Description, Active )
- 6.3. View
  - 6.3.1. Panel Data Information  
Code , Description, Visual, Order, Active



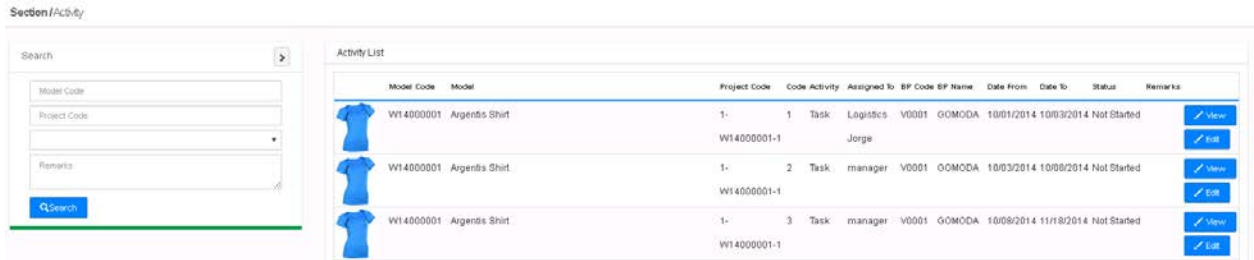
7. Variable Master

- 7.1. Search by (Code, Description, Segmentation)
- 7.2. Search Information Panel (Code, Description, Segmentation, Active )
- 7.3. View



8. Activities

- 8.1. Search by (Model Code, Project Code, Status, Remarks )
- 8.2. Search Information Panel  
Model Code, Model, Project Code, Code, Activity, Assigned To, BP Code, BP Name, Date From, Date To, Status, Remarks
- 8.3. View / Add / Edit
  - 8.3.1. Panel Data Activity  
Code, BP Code, BP name, Date From, Date To, Activity Task, Hours, Type, Assigned to , Priority, Status, Remarks, Notes, \* Closed, Export to Crystal Reports.



9. Range Plan

9.1. Search by ( Code, Season, Collection, Employee)

9.2. Search Information Panel

Code, Description, Season, Collection, Employee

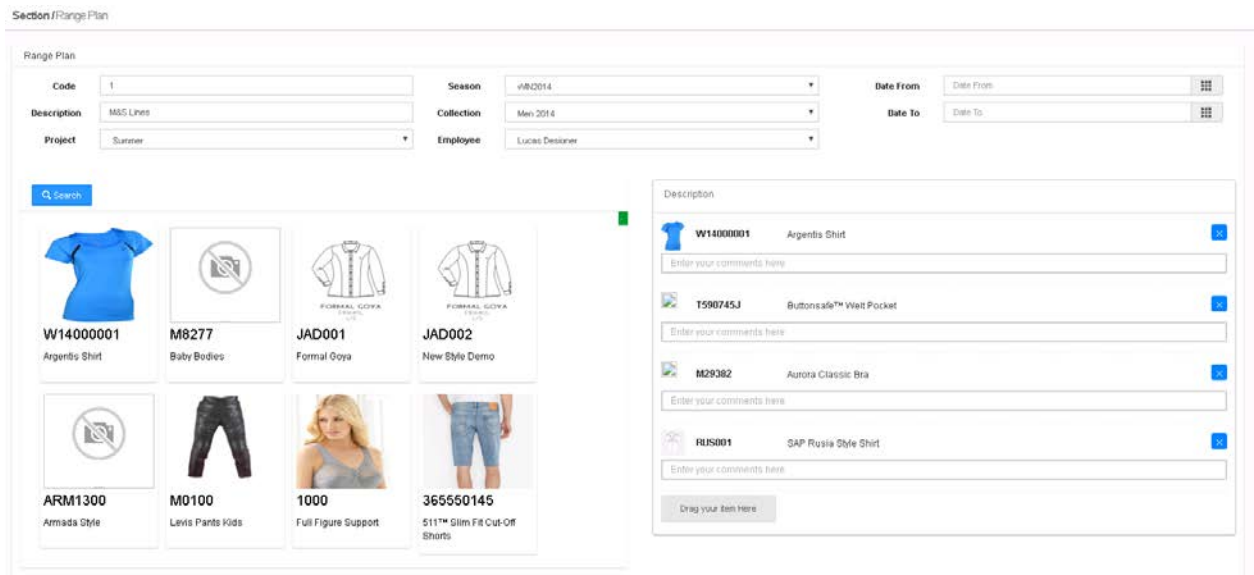
9.3. View/ Edit

9.3.1. Panel Range Plan Panel

Code, Description, Season, Collection, Employee, Date From, Date to.

9.3.2. Search Model to include in Range by (Mouse or Touch), *left panel*.

9.3.3. Adding or Deleting Quantity, Comments to each model in *right panel*.



10. Critical Path

10.1. Search by ( Season, Collection, Sub Collection, Model, Project, Customer, Vendor)

10.2. View / Edit

10.3. Search Information Panel

Photo, Model, Sales Order, Projects attached

10.3.1. Edit line activity

Section / Critical Path Overview

Search >

Filter by Collection

Season

Collection

Sub Collection

Filter by Model

Model

Projects

Filter by Business Partner

Customer

Vendor

References

In Progress Closed Expired Unplanned

Search

Critical Path Overview List

Photo	Model Project Code: 106-000201-69 Project Desc: 106-000201-69 Model Code: 000201 Model Description: Girls Dress Season: Summer 2014 Collection: BB Dakota	Sales Order Number: 146 Customer: C0002 Name: Marks & Spencer Posting Date: 6/9/2015 12:00:00 AM Delivery Date: 9/23/2015 12:00:00 AM Total Price: 9600.000000	F022 - Entrega de ficha tec. Code: 350 Assigned To: manager Priority: Normal Date From: 6/9/2015 12:00:00 AM Date To: 6/10/2015 12:00:00 AM Status: Open	F023 - Surtido de materiales Code: 351 Assigned To: Lucas Priority: Normal Date From: 6/10/2015 12:00:00 AM Date To: 6/11/2015 12:00:00 AM Status: Open	F024 - Aplicac Etbu Code: 352 Assigned To: Lucas Priority: Normal Date From: 6/11/2015 Date To: 6/12/2015 Status: Open
Photo	Model Project Code: 24-037484012-12 Project Desc: 24-037484012-12 Model Code: 037484012 Model Description: CACHETERO DESCADERADO LISO Season: Summer 2014 Collection:	Sales Order Number: 42 Customer: C0002 Name: Marks & Spencer Posting Date: 11/11/2014 12:00:00 AM Delivery Date: 11/14/2014 12:00:00 AM Total Price:	F0001 - Design Code: 66 Assigned To: manager Priority: Normal Date From: 11/11/2014 12:00:00 AM Date To: 11/14/2014 12:00:00 AM Status: Open	F0002 - Costing Code: 67 Assigned To: manager Priority: Normal Date From: 11/17/2014 12:00:00 AM Date To: 11/20/2014 12:00:00 AM Status: Open	F0003 - Sourcing Code: 68 Assigned To: man Priority: Normal Date From: 11/21/2014 Date To: 1/1/2015 Status: Open
Photo	Model Project Code: 57-071.0035-38 Project Desc: PLM Stadium Model Code: 071.0035 Model Description: SANDALIA CASUAL A.GIANNINI Season: Summer 2014 Collection: Stadium	Sales Order Number: 42 Customer: C0002 Name: Marks & Spencer Posting Date: 12/23/2014 12:00:00 AM Delivery Date: 3/05/2015 12:00:00 AM Total Price: 14100.000000	F0001 - Design Code: 171 Assigned To: manager Priority: Normal Date From: 3/6/2015 12:00:00 AM Date To: 3/11/2015 12:00:00 AM Status: Open	F0002 - Costing Code: 172 Assigned To: manager Priority: Normal Date From: 3/11/2015 12:00:00 AM Date To: 3/11/2015 12:00:00 AM Status: Open	

Edit Activities clicking Box projects Example (Clicking Box).

Critical Path Overview List

Photo	Model Project Code: 106-000201-69 Project Desc: 106-000201-69 Model Code: 000201 Model Description: Girls Dress Season: Summer 2014 Collection: BB Dakota	Sales Order Number: 146 Customer: C0002 Name: Marks & Spencer Posting Date: 6/9/2015 12:00:00 AM Delivery Date: 9/23/2015 12:00:00 AM Total Price: 9600.000000
-------	---	--

Section / Edit Activity

Activity

Code: 1

BP Code: V0001

BP Name: 00000A

Date From: 10/6/2014

Date To: 10/6/2014

Activity: Sew

Type: General

Assigned To: Enriquez

Priority: Normal

Status: Not Started

Remarks: VM4800001 - Design

Notes: Note state, please add more if this

Closed

## 11. Product Data Collection

- 11.1. Search by ( Code, Posting Date, Designer, Vendor)
- 11.2. Search Information Panel
  - Code, Posting Date, Employee, Shift, Vendor, Minutes Presence, Unproductive Minutes
- 11.3. Edit / Add
  - 11.3.1. Panel PDC
    - Code, Posting Date, Employee, Shift, Vendor, Minutes Presence, Unproductive Minutes
  - 11.3.2. Information Panel
    - Code Bar, Cut Ticket
    - Bar Code, Cut Ticket #, Model Code, Color, Scale, Size, Variable, Work Center, Resource Stage, Operation Cod, Qty, Bad Qty
  - 11.3.3. Delete Line Items

Section / View Product Data Collection

Logo

Code: 13  
 Posting Date: 11/13/2014  
 Employee: Lucas Desanar  
 Type: Morning

Vendor: Master Printer  
 Minutes Presence: Minutes Presence  
 Unproductive Minutes: Unproductive Minutes

Information

CodeBar @Outlick: Enter Code

Bar Code	Outlick#	Model Code	Color	Scale	Size	Variable	Work Center	Resource	Stage	Operation Code	Qty	Bad Qty
000007700019	24	037484012	102	UND	S		Sewina Line 1		77	OP007	200.000000	0.000000
000007700026	24	037484012	102	UND	M		Sewina Line 1		77	OP007	200.000000	0.000000
000007700033	24	037484012	102	UND	L		Sewina Line 1		77	OP007	200.000000	0.000000
000007700040	24	037484012	800	UND	S		Sewina Line 1		77	OP007	100.000000	0.000000
000007700057	24	037484012	800	UND	M		Sewina Line 1		77	OP007	100.000000	0.000000
000007700064	24	037484012	800	UND	L		Sewina Line 1		77	OP007	100.000000	0.000000

Back

## Service Call

One Portal currently give the possibility to manage or add Services.

General Settings ▾ Areas ▾ user ▾

Action Center

Deviation from Credit  
12/19/2014 - manage

- PLM
- Sales
- Purchasing
- Master Data
- Service Call
- CRM

### 1.9 Sections

My Service Call    Service Call

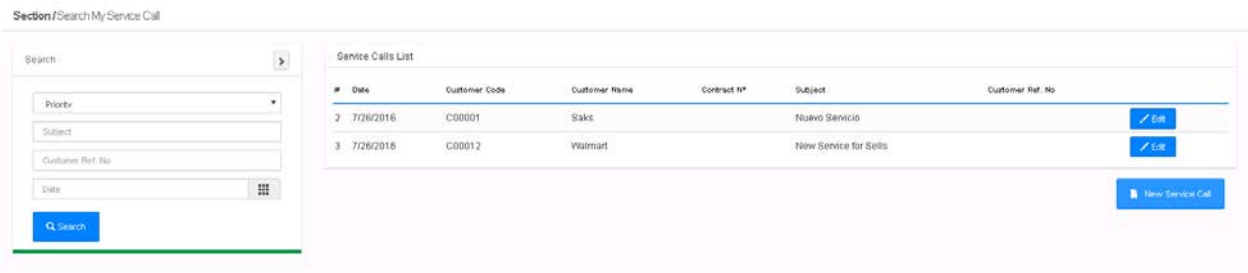
### 1.10 Functionalities

#### 1. My Service Call

- 1.1. Search by (Priority, Subject, Customer Ref. No, Date)
- 1.2. Search Panel Information  
(Date, Customer code, Customer Name, Contract N, Subject, Customer Ref No.)
- 1.3. View / Edit / Create

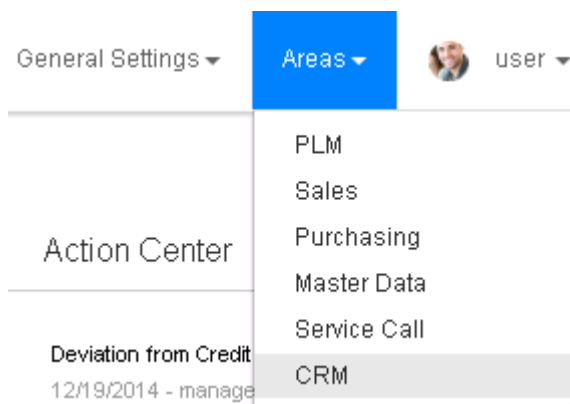
#### 2. Service Call

- 2.1. Search by (Priority, Subject, Customer Ref. No, Date)
- 2.2. Search Panel Information
  - (Date, Customer code, Customer Name, Contract N, Subject, Customer Ref No.)
- 2.3. View / Edit / Create
  - 2.3.1. Panel Information
    - Customer, Contact, Phone, Customer Ref No, Subject.
  - 2.3.2. Item Information
    - Mfr Serial, Serial N, Item Code, Item Name, Item Group, Contract Number.
  - 2.3.3. Status
    - Call id, Status, Priority, Date.
  - 2.3.4. General
    - Origin, Problem type, Problem Subtype, Call Type, Technician, Handled By
  - 2.3.5. Remarks
  - 2.3.6. Activity List
    - Edit/ Create New
  - 2.3.7. Resolutions
- 3.2.1. Attachments



## CRM

One Portal currently give the possibility to manage or add activities



### 1.11 Sections



1.12 Functionalities

3. My Activities

3.1. Search by (Code, Type, General , Date, Priority, Status, Remarks)

3.2. Search Panel Information

(Code, Activity, Assigned To, BP Code, BP Name, Date From, Date To, Status, Remarks )

3.3. View / Edit / Add

3.3.1. Panel Data Activity

Code, BP Code, BP name, Date From, Date To, Activity Task, Hours, Type, Assigned to , Priority, Status, Remarks, Notes, \* Closed.

3.3.2. Export to Crystal Reports.

Section / Edit Activity

Activity

<b>Code</b>	<input type="text" value="1"/>
<b>BP Code</b>	<input type="text" value="V0001"/>
<b>BP Name</b>	<input type="text" value="GOMODA"/>
<b>Date From</b>	<input type="text" value="10/1/2014"/>
<b>Date To</b>	<input type="text" value="10/3/2014"/>
<b>Activity</b>	<input type="text" value="Task"/> ▼
<b>Type</b>	<input type="text" value="General"/> ▼
<b>Assigned To</b>	<input type="text" value="Employee"/> ▼
	<input type="text" value="Logistics Joroe"/> ▼
<b>Priority</b>	<input type="text" value="Normal"/> ▼
<b>Status</b>	<input type="text" value="Not Started"/> ▼
<b>Remarks</b>	<input type="text" value="W14000001 - Design"/>
<b>Notes</b>	<input type="text" value="nice style, please add more of this"/>
<b>Closed</b>	<input type="checkbox"/>

# General Settings

One Portal has many functionalities to complete SAP features, we provide this tools to allow user mange contents in SO, PO, REPORTS or take another important information from UDF.

- Requirements
- User License Schema
- Users Permissions
- Companies Connections
- UDF's
- Languages in One Portal
- Crystal Reports
- Query Manager
- Logs

## 1.13 Requirements

1. Internet Information Services 7.0 or higher
2. MS web platform installer 5 / [Install here](#)
3. SAP Business One PL 9.1 PL X (32 bits)
4. SQL 2012 / or higher version
5. **DI API Server License** [Setting](#)
  - \* DI Server need to be installed in the same server of IIS.
  - \* And Running in Licenses Panel of SAP
6. HANA Connections / Views and Services



## 1.14 User License Schema

You can connect SAP user with Indirect Access SAP License. 3 different schemas would be presented in this case.

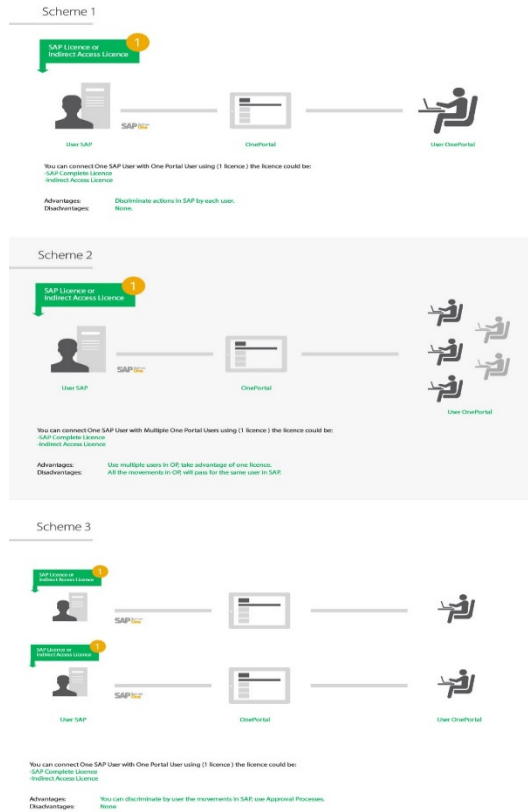
Connect:

- 1 User SAP → User Portal
- 1 User SAP → Multiple Users Portal
- Multiple User SAP → Multiple Users Portal (Each User from SAP need an Indirect License)

Approval Processes: You can use the same logic of **SAP Approval Process** in One Portal.

More Information:

[http://argentisconsulting.com/Oneportal/Support/oneportal\\_doc\\_licences.html](http://argentisconsulting.com/Oneportal/Support/oneportal_doc_licences.html)



### 1.15 Users Permission

Assigning permission for each user in One Portal give you an advantage to limit the information / VIEW / EDIT / CREATE, are functionalities which can be create to particular User.

Users:

- A. Assigning Permission
- B. Assigning Access to Different SAP Companies Connections

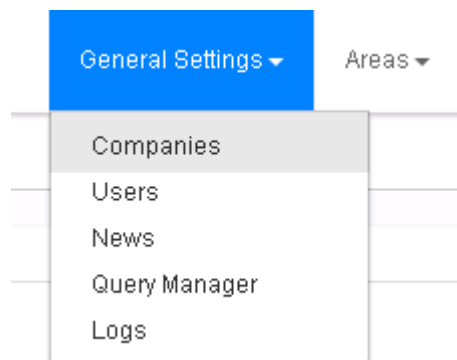
WEBPORTAL	PLM	SALES	PURCHASE	MASTER DATA	SERVICES	CRM
<b>ABM Companies</b>	My Style Grid	<b>Opportunities</b>	<i>Purchase Order</i>	<b>ABM BP</b>	List	List
Add	My Style List	List	List	List	Add	Add
Delete	Style Grid	Add	Add	Add	Delete	Delete
Update	Style List	Update	Update	Delete	Update	Update
View	My Cost Sheet	View	View	Update	View	View
	Cost Sheet			View		
<b>ABM Users</b>	Color Master	<b>Sales Order</b>	<b>Purchase Quotation</b>			
Add	Scale Master	List	List	<b>Customer Aging</b>		
Delete	Rage Plan	Add	Add	<b>Report</b>		
Update	Critical Path	Update	Update	View		
View	Var Master	View	View			
Add to Company						



	Activity	Sales Quotation	Purchase Request	Item Master Data
<b>ABM News</b>	PDM	List	List	View
Add		Add	Add	
Delete		Update	Update	
Update		View	View	
View				
<b>UDFs</b>		<b>My Documents</b>	<b>My Documents</b>	
Add		List	List	
Delete		Add	Add	
View		Update	Update	
		View	View	
<b>Logs</b>		<b>Sales Approval</b>	<b>Purchase Approval</b>	
View		List	List	
		Update	Update	
		View	View	
		<b>Sales Invoice</b>	<b>Purchase Invoice</b>	
		List	List	
		Vie	View	

## 1.16 Companies Connections

One Portal give the possibility to connect companies at the same time.



## 1.17 Sections



## 1.18 Functionalities

### 1. Companies

- 1.1. Set New Company
- 1.2. EDIT / DELETE / ACTIVE

### Information Required:

- 1. Server

2. Database User Name
3. Database User Password
4. Company DB
5. Language
6. SAP User Name
7. SAP User Password
8. Use Trusted Connection
9. Use SAP User Login
10. Allow Same Item Multiple Times On Document?
11. Use Handheld
12. Code Type: Bar Code / QR Code
13. Check Basket
14. On Demand
15. Database Server Type
16. License Server
17. LOCALHOST
18. Active

Section /SAP BO Company Connection

Servers			
Server	Company Name	Database Name	Active
ApparelDemoUS	ApparelDemoUS	<input checked="" type="checkbox"/>	<a href="#">Edit</a> <a href="#">Delete</a> <a href="#">Stock</a> <a href="#">Crystal Report Page Map</a> <a href="#">QR Code Configuration</a>

[Add New](#)

## 2. Stock

### 2.1. Stock Panel Information

Server Name, DB Name

### 2.2. Info Panel Information

Order, Use Stock, Stock Formula

**Settings**

---

**Use Stock**

**Formula**

A ▼

+ Add

+

-

\*

/

A + B + C

Clear

## 3. Crystal Reports

- 3.1. Crystal Panel
  - Server Name, DB Name
- 3.2. ADD / DELETE
- 3.3. One Portal provide PLM Crystal Reports
  - \*\* For SALES / PURCHASE / ACTIVITIES, the user must create custom report from SAP.

**\* To Set up Crystal Reports (Contact OP Consultant) requires professional services.**

## 4. QR Code

- 4.1. QR Panel
  - Server Name, Db Name
- 4.2. EDIT / DELETE
- 4.3. QR Panel Setup
  - One Portal provide fields to manage position of QR.
- 4.4. Fields QR Setting
  - 4.4.1. Item Code
  - 4.4.2. Description
  - 4.4.3. Warehouse Code
  - 4.4.4. Distribution Rule
  - 4.4.5. G/L Account
  - 4.4.6. Free Text
  - 4.4.7. Quantity
  - 4.4.8. Currency
  - 4.4.9. Price
  - 4.4.10. UomCode
  - 4.4.11. Serial
  - 4.4.12. Batch

## 1.19 UDF's

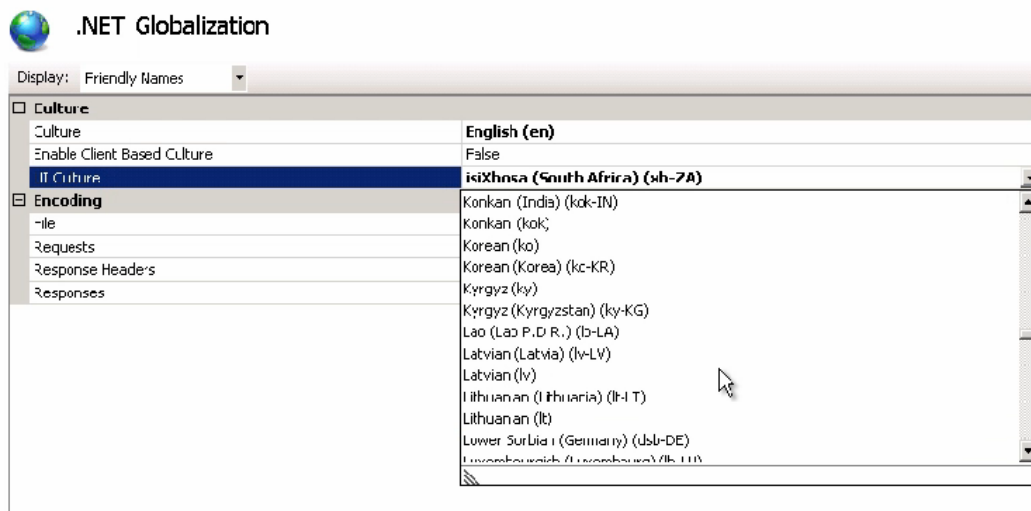
### 1. Users UDF

- 1.1. UDF Panel
- 1.2. EDIT / DELETE / ADD
  - 1.2.1. Assign UDF to documents by User
  - 1.2.2. Add Search documents by UDF.
  - 1.2.3. UDF configuration
    - 1.2.3.1. Companies
    - 1.2.3.2. Document
      - 1.2.3.2.1. By Line
      - 1.2.3.2.2. Purchase Order
      - 1.2.3.2.3. Purchase Order Lines
      - 1.2.3.2.4. Purchase Quotation

- 1.2.3.2.5. Purchase Quotation Lines
- 1.2.3.2.6. Purchase Request
- 1.2.3.2.7. Purchase Request Lines
- 1.2.3.2.8. Purchase Invoice
- 1.2.3.2.9. Purchase Invoice Lines
- 1.2.3.2.10. Sales Order
- 1.2.3.2.11. Sales Order Lines
- 1.2.3.2.12. Sales Quotation
- 1.2.3.2.13. Sales Quotation Lines
- 1.2.3.2.14. Sales Invoice
- 1.2.3.2.15. Sales Invoice Lines
- 1.2.3.2.16. ARGNS Model
- 1.2.3.2.17. Item Master

## 1.20 Languages in One Portal

One Portal allow change Language through IIS configurations.



## 1.21 Crystal Reports

One Portal provide reports using Crystal Reports.

### 1. Setting Crystal Reports

#### 1.1. Panel Information

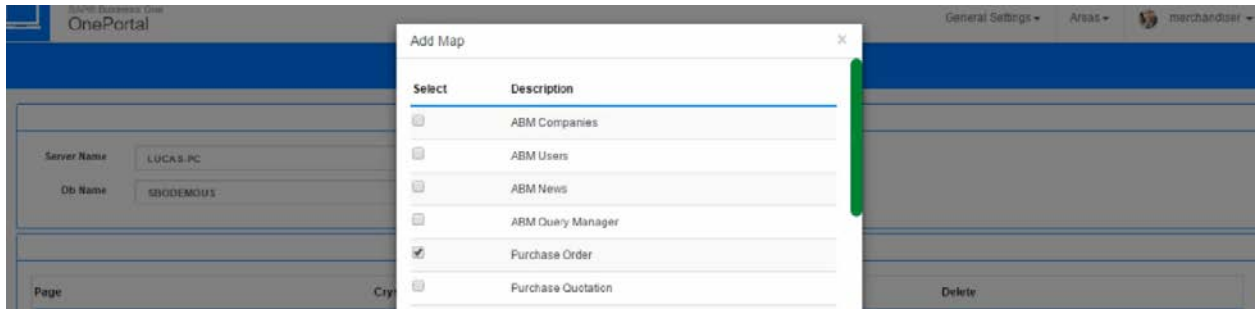
Server Name, DB name

#### 1.2. ADD / DELETE

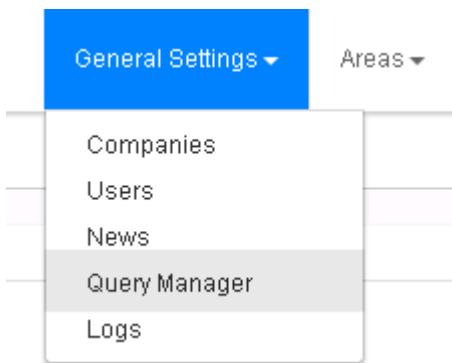
1.2.1. Active Documents in SQL.

1.2.2. Set URL reports path.

1.2.3. One portal provide PLM crystal reports, for SALES/ PRUCHASE / ACTIVITIES / SERVICES \* The user must export custom reports.



## 1.22 Query Manager



One Portal has the functionality to execute .JS to take information of Data Base SQL / HANA.

\* We don't provide external scripts or develop especial codes.

### 1. Query Manager

#### 1.1. Panel Information

ID Query, Query Identifier

#### 1.2. ADD / EDIT / DELETE

##### 1.2.1. Query identifier

##### 1.2.2. Companies

##### 1.2.3. Select

##### 1.2.4. From

##### 1.2.5. Where

##### 1.2.6. Group By

##### 1.2.7. Order By

Section/Add Query

Query Manager

Query Identifier:

Companies:

Select:

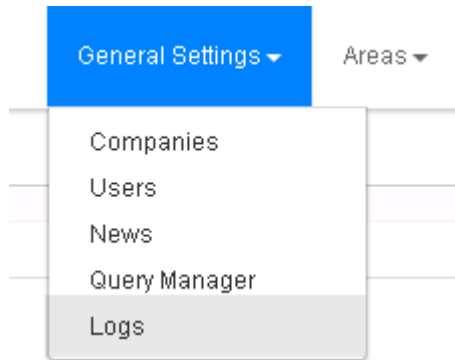
From:

Where:

GroupBy:

OrderBy:

## 1.23 Logs



One Portal logs module save information about errors, in this section you can view possible errors.

### 1. Logs Panel

From, Error, Date

Section/Logs

From	Error	Date
Activity	A closed activity cannot be updated. [OCLG.status]	7/29/2016 4:53:36 PM
Activity	A closed activity cannot be updated. [OCLG.status]	7/29/2016 4:53:17 PM
Activity	A closed activity cannot be updated. [OCLG.status]	7/29/2016 4:53:07 PM