

Discovery Session

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Environment Features

One Portal allow users to connect with multiple companies, define QTY companies to connect.

1.1 Define Connections

Define the type of connections for companies.

Connection	Type	
	HANA	<input type="checkbox"/>
	SQL	<input type="checkbox"/>

1.2 Define Environment Connection.

This option defines the environment to install portal.

Server	Type	
	On Cloud	<input type="checkbox"/>
	On Premise	<input type="checkbox"/>
	Server Same Instance	<input type="checkbox"/>
	Server Multiple Instance	<input type="checkbox"/>

1.3 Define SAP Version

Define SAP Version, this point defines the version to install.

SAP	Version	
	SAP 1.2	<input type="checkbox"/>
	SAP 1.2	<input type="checkbox"/>
	SAP 1.3 +	<input type="checkbox"/>

SAP Data

1.4 Define Data Bases

Connection	Name		QTY
	Company Test	<input type="checkbox"/>	
	Company Live	<input type="checkbox"/>	
	Company ***	<input type="checkbox"/>	

1.5 Define Setting for Companies

Select the option that the customer is going to use or set.

Companies	Option	
	Stock Formula	<input type="checkbox"/>
	Crystal Reports	<input type="checkbox"/>
	QR Code / Bar Code	<input type="checkbox"/>
	User Groups	<input type="checkbox"/>
	BP Groups	<input type="checkbox"/>

1.6 Define Stock

Stock Parameters	Options	
	Formula A+B_C	<input type="checkbox"/>
	Use Stock	<input type="checkbox"/>
	Warehouses Parcials	<input type="checkbox"/>

1.7 Define Crystal Reports functions

With Crystal Reports user can access to reports in SAP common environment.

Crystal Reports	Options	
	View	<input type="checkbox"/>
	Print	<input type="checkbox"/>

1.8 Define QR Code

QR code allow user manage a handheld to enter codes directly.

QR Code Configuration	QR Positions	Select positions to generate QR with numerals from $1 \leq 10$	<input type="checkbox"/>
		<ul style="list-style-type: none"> → Item Code → Description → Warehouse Code → Distribution Rule → G/L Account → Free Text → Quantity → Currency → Price → UomCode → Serial → Batch 	* The code will be defined in the implementation process.

1.9 Define User Group

With Users group manager can limit information using CSS to hide or add columns and manager can activate special JQueryes by groups.

User Group	Groups	
	Group will be defined	<input type="checkbox"/>

1.10 Define BP Group

With BP Users group manager can share customers with sales employees.

BP Group	Groups	
	Group will be defined	<input type="checkbox"/>

Users

2.1 Set Users

Define the roles of user to be created in OP.

Define Roles	Types		
	User	User access to all documents.	<input type="checkbox"/>
	Business Partner	Connect BP limited only to theirs documents.	<input type="checkbox"/>
	Sales Employee	Connect SE limited only to theirs documents.	<input type="checkbox"/>

2.2 Define Modules

Define modules to be activated in One Portal.

Define Sections			
	WEBPORTAL	ABM Companies	<input type="checkbox"/>
		ABM Users	<input type="checkbox"/>
		ABM News	<input type="checkbox"/>
		ABM Query Manager	<input type="checkbox"/>
		ABM Charts	<input type="checkbox"/>

	PLM	Designs	<input type="checkbox"/>
		Styles	<input type="checkbox"/>
		Cost Sheet	<input type="checkbox"/>
		Scale Master	<input type="checkbox"/>
		Variable Master	<input type="checkbox"/>
		Activities	<input type="checkbox"/>
		PDM	<input type="checkbox"/>
		Color Master	<input type="checkbox"/>
		Range Plan	<input type="checkbox"/>
		Shipping	<input type="checkbox"/>
		Product Data Collection	<input type="checkbox"/>
		Critical Path	<input type="checkbox"/>
	PURCHASE	Purchase Order	<input type="checkbox"/>
		Purchase Quotation	<input type="checkbox"/>
		Purchase Request	<input type="checkbox"/>
		My Documents	<input type="checkbox"/>
		Purchase Approval	<input type="checkbox"/>
		Purchase Invoice	<input type="checkbox"/>
	SALES	Sales Order	<input type="checkbox"/>
		Sales Quotation	<input type="checkbox"/>
		My Documents	<input type="checkbox"/>
		Sales Approval	<input type="checkbox"/>
		Sales Invoice	<input type="checkbox"/>
		Opportunities	<input type="checkbox"/>
		My Opportunities	<input type="checkbox"/>
		Quick Order	<input type="checkbox"/>
	MASTER DATA	ABM BP	<input type="checkbox"/>
		Customer Aging Report	<input type="checkbox"/>
		Item Master	<input type="checkbox"/>
	SERVICECALL	Service Call	<input type="checkbox"/>
	CRM	CRMActivity	<input type="checkbox"/>

General Settings

One Portal obtains data directly from SAP, and same logics, define witch modules will be used.

2.3 SAP Definitions

Definitions from SAP	Types		
	Languajes	Spanish	<input type="checkbox"/>
		English	<input type="checkbox"/>
	Transaction Notification		<input type="checkbox"/>
	Querie Manager	Standar SAP Field	<input type="checkbox"/>
		UDF SAP Field	<input type="checkbox"/>
	UDFs		<input type="checkbox"/>
	UDFs + Queries		<input type="checkbox"/>
	UDFs Third Party		<input type="checkbox"/>
	Stock Proccedures		<input type="checkbox"/>
	Third Party addon to get information ?		<input type="checkbox"/>
	Alarms from SAP		<input type="checkbox"/>
	Reports		<input type="checkbox"/>
	Attachments		<input type="checkbox"/>
	Global Agreements		<input type="checkbox"/>

2.4 SAP Approval Process

Definitions from SAP	Types		
	Approval Processes	For Sales	<input type="checkbox"/>
		For Purchase	<input type="checkbox"/>
		Another Process ?	<input type="checkbox"/>

	Is the AP Standar ?		<input type="checkbox"/>
	Is the AP using a Query attached ?		<input type="checkbox"/>
	The approver can have a connection with Portal?		<input type="checkbox"/>
	There are special limitation in SAP fields for the process?		<input type="checkbox"/>

2.5 SAP Special Process

Define Special Process	Types		
	Process 1		
	Process 1		
	Process 1		

Definitions in Marketing Documents

2.6 SAP Purchase Orders

Definitions			Controls	
	Purchase Order	<input type="checkbox"/>		
	Purchase Quotation	<input type="checkbox"/>		
	Purchase Request	<input type="checkbox"/>		
			View	<input type="checkbox"/>
			Create	<input type="checkbox"/>
			Update	<input type="checkbox"/>

2.7 SAP Sales Orders

Definitions			Controls	
	Sales Order	<input type="checkbox"/>		
	Sales Quotation	<input type="checkbox"/>		
	Opportunity	<input type="checkbox"/>		
			View	<input type="checkbox"/>
			Create	<input type="checkbox"/>
			Update	<input type="checkbox"/>

2.8 SAP Master Data

Definitions			Controls	
	Business Partners	<input type="checkbox"/>		
			View	<input type="checkbox"/>

			Create	<input type="checkbox"/>
			Update	<input type="checkbox"/>

2.9 SAP CRM

Definitions			Controls	
	Activities	<input type="checkbox"/>		
			View	<input type="checkbox"/>
			Create	<input type="checkbox"/>
			Update	<input type="checkbox"/>

2.10 SAP Services

Definitions			Controls	
	Services	<input type="checkbox"/>		
			View	<input type="checkbox"/>
			Create	<input type="checkbox"/>
			Update	<input type="checkbox"/>

Definitions in PLM

*All definitions about functionalities of Apparel & Footwear are going to be first defined in the A&F scope.

2.11 PDM

Definitions			Controls	
	Designs	<input type="checkbox"/>		
	Styles	<input type="checkbox"/>		
	Cost Sheet	<input type="checkbox"/>		
	Scale Master	<input type="checkbox"/>		
	Variable Master	<input type="checkbox"/>		
	Activities	<input type="checkbox"/>		
	PDM	<input type="checkbox"/>		
	Color Master	<input type="checkbox"/>		
	Range Plan	<input type="checkbox"/>		
	Shipping	<input type="checkbox"/>		
	Product Data Collection	<input type="checkbox"/>		
	Critical Path	<input type="checkbox"/>		
			Edit	<input type="checkbox"/>

			Create	<input type="checkbox"/>
			Update	<input type="checkbox"/>

2.12 Sales Orders and PLM

Definitions			Controls	
	Sales Order	<input type="checkbox"/>		
	Sales Quotation	<input type="checkbox"/>		
			Edit	<input type="checkbox"/>
			Create	<input type="checkbox"/>
			Update	<input type="checkbox"/>

2.13 Sales Order Adding functionalities

Definitions			
	Search by Grig	<input type="checkbox"/>	
	Search by SKUs	<input type="checkbox"/>	
	Search by Catalog	<input type="checkbox"/>	* This option must be defined in SAP.
	Selecting by Size/Color	<input type="checkbox"/>	
	Selecting by Size Run	<input type="checkbox"/>	
	Selecting by PrePack	<input type="checkbox"/>	